

ADDITIONAL INFORMATION TO THE INTERIM CONSOLIDATED FINANCIAL ACTIVITY

STATEMENT OF MONBAT AD as at 30.09.2021, PURSUANT TO ARTICLE 33, PARAGRAPH 1,

ITEM 7 OF ORDINANCE NO 2 OF FSC

The Board of Directors of MONBAT AD informs all present and future investors that the information presented in this document was prepared on a consolidated basis as at 30.09.2021 with regard to the requirements of Ordinance No 2 of the FSC and represents additional information under Article 33, paragraph 1, item 7 of the aforementioned regulation. It is in the investors' interest to examine the presented information, before taking a decision on whether to invest in the securities of the company.

THE FINANCIAL SUPERVISION COMMISSION DOES NOT BEAR RESPONSIBILITY FOR

THE CORRECTNESS OF THE PRESENTED INFORMATION

The persons who bear responsibility for damages incurred by untrue, misleading or incomplete data in this information as of 30.09.2021 are:

Chavdar Danev – Chairman of the Board of Directors
Petar Petrov – Member of the Board of Directors
Evelina Slavcheva – Member of the Board of Directors
Florian Huth – Member of the Board of Directors
Peter Bozadzhiev – Member of the Board of Directors
Yordan Karabinov – Member of the Board of Directors
Viktor Spiriev – Executive Member of the Board of Directors

1. Information about the changes in the accounting policy during the reporting period, the reasons for their making and in what way they impact on the issuer’s financial result and shareholders’ equity

As at 30.09.2021 there have been no changes in the accounting policy of MONBAT AD.

2. Information about occurred changes in the economic group of the issuer if it participates in such a group

In the first nine months of 2021, the Monbat increased the capital of the subsidiary Monbat Holding Germany by BGN 978 thousand.

In the first nine months of 2021, the Monbat increased the capital of the subsidiary Monbat Imobilen by BGN 3,912 thousand.

3. Information on the results from organizational changes within the issuer, such as transformation, selling of undertakings from the economic group, non-money contributions by the undertaking, renting out of property, long-term investments, suspension of operation

As at 30.09.2021 there have been no organizational changes within MONBAT AD, such as transformation and has not been made contributions in kind by the issuer or its subsidiaries. As at 30.09.2021 Monbat AS has not rented out property of the company.

4. Opinion of the management body about the likelihood of realization of the published forecasts on the results of the current financial year, taking account of the results of the current quarter, as well as information about the factors and circumstances which will influence the obtaining of the forecast results at least for the next quarter

The company presents on a monthly basis consolidated data on the net sales revenues, net profit and EBITDA. The Corporate Board of the company estimates that the announced forecast is realistic and meets the expectations of the management for achieving the indicators specified therein.

5. Data about the persons holding directly or indirectly at least 5 per cent of the votes at the general assembly at the end of the relevant quarterly period of 2018, and the changes in the held by the persons votes for the period since the end of the preceding third quarter period.

Shareholders holding at least 5 per cent of the votes at the general assembly of shareholders of MONBAT AD

As at 30.09.2021 the capital structure of MONBAT AD is the following:

Table 1

Name of the shareholder	Number of shares	Percentage of the capital
PRISTA OIL HOLDING EAD, Sofia	16 666 371	42,73 %
MONBAT TRADING Ltd., Sofia	2 752 800	7,06 %

Name of the shareholder	Number of shares	Percentage of the capital
PRISTA HOLDCO COOPERATIEF U.A.	8 103 758	20,78 %
UPF Doverie	2 582 864	6,62 %
MUPF Allianz	2 069 948	5,31 %
Free float	6 824 259	17,50 %

Change in the number of voting rights as at 30.09.2021

During the reporting period there is no change in the votes held.

6. Data about the shares owned by the issuer's management and Board of directors at the end of the relevant quarterly period as well as the changes that occurred for the period since the end of the preceding half year period for every person individually

Members of the Board of Directors

Table 2

Name	Number of shares as at 30.09.2021	Number of shares as at 31.12.2020
Dimitar Kostadinov –member of the Board of Directors released on 24.06.2021	750	750

The other members of the Board of Directors do not hold shares of the capital of MONBAT AD.

7. Information on pending legal, administrative or arbitration procedures relating to liabilities or receivables at the rate of at least 10 per cent from the issuer's equity; if the total amount of the issuer's liabilities or receivables of all initiated proceedings exceeds 10 per cent of its equity, information shall be presented for each procedure separately

There is no pending legal, administrative or arbitration procedures relating to liabilities or receivables at the rate of at least 10 per cent from the shareholders' equity of the company.

8. Information about granted by the issuer or its subsidiary loans, providing of guarantees or assuming liabilities in whole to one entity or its subsidiary, including also related persons with indication of the nature of the relations between the issuer and the entity, the amount of unpaid principal, interest rate, deadline for repayment, amount of the assumed liability, term and conditions

As at 30.09.2021 on the part of MONBAT AD have not been granted essential loans, guarantees and have not been assumed liabilities in whole to one entity or its subsidiary, including also related persons, except for those disclosed in the interim CONSOLIDATED financial statement.

Date: 29.11.2021

For MONBAT AD:

Petar Petrov
/ Procurator /