

MONBAT AD

The Board of Directors of MONBAT AD informs all present and future investors that the information presented in this document was prepared with regard to the requirements of art. 28, para. 2 of Ordinance № 2 of the FSC and represents an Appendix No 9 of of the aforementioned regulation. It contains the whole information on the activities of the Company for the period from 01.04.2014 to 30.06.2014. It is in the investors' interest to examine the presented information, the interim report on the Company's activity, the interim financial statement for the same period as well as the additional information pursuant to art. 33, para.1, item 6 of Ordinance № 2 of the FSC, before taking a decision on whether to invest in the securities of the company.

**THE FINANCIAL SUPERVISION COMMISSION DOES NOT BEAR RESPONSIBILITY FOR THE
CORRECTNESS OF THE PRESENTED INFORMATION.**

The persons who bear responsibility for damages incurred by untrue, misleading or incomplete data in this information as of 30.06.2014 are:

Atanas Bobokov – Chairperson of the Board of Directors

Petar Petrov – Executive Director

Ivan Karageorgiev – Member of the Board of Directors

Plamen Bobokov – Member of the Board of Directors

Stoyan Stalev – Member of the Board of Directors

Alexander Chaushev – Member of the Board of Directors

Nikolay Trenchev – Member of the Board of Directors

Kamen Zahariev – Member of the Board of Directors

Florian Huth – Member of the Board of Directors



INFORMATION UNDER APPENDIX NO 9 TO ARTICLE 28, PARAGRAPH 2
OF ORDINANCE NO 2 OF FSC
FOR THE SECOND QUARTER OF 2014

1.1. Change of the persons, exercising control over the company

There is one legal entity that exercises control over the public company MONBAT AD. This company is PRISTA OIL HOLDING EAD, Sofia. The major shareholder PRISTA OIL HOLDING EAD is related to another shareholder with considerable holdings, namely MONBAT TRADING OOD.

As at 30.06.2014 the capital structure of MONBAT AD is the following:

Name of the shareholder	Number of shares	Percentage of the capital
PRISTA OIL HOLDING EAD, Sofia	18 616 371	47.73 %
MONBAT TRADING Ltd., Sofia	2 752 800	7.06 %
PRISTA HOLDCO COOPERATIEF U.A.	8 103 758	20.78 %
Other physical persons and legal entities	9 527 071	24.43 %

There are no physical persons who exercise control over the company as at 30.06.2014.

1.2. Change in the members of the management and the control bodies of the company and reasons for the change; changes in the way of representation; appointment or discharge of procurator

During the second quarter of 2014 have not occurred changes in the members of the company's Board of Directors. As at 30.06.2014 the members of the Board of Directors of MONBAT AD are:

Atanas Bobokov – Chairperson of the Board of Directors

Petar Petrov – Executive Director

Ivan Karageorgiev – Member of the Board of Directors

Plamen Bobokov – Member of the Board of Directors

Stoyan Stalev – Member of the Board of Directors

Alexander Chaushev – Member of the Board of Directors

Nikolay Trenchev – Member of the Board of Directors

Kamen Zahariev – Member of the Board of Directors

Florian Huth – Member of the Board of Directors



1.3. Amendments or supplements to the company's Articles of Association

At the regular annual session of the General Assembly of the Shareholders, held on 30.06.2014 were adopted amendments to the Articles of Association of MONBAT Plc. The current Articles of Association of the company were filed with the Commercial Register to the Registry Agency on 08.07.2014 under № 20140708083233.

1.4. Decision for transformation of the company and implementation of the transformation; structural changes in the company

No decision for transformation of the Company has been adopted neither structural changes in the Company have been made during the reporting period.

1.5. Initiation of a liquidation procedure and all main stages, related to such a procedure

No liquidation procedure for MONBAT AD or its subsidiary company has been initiated.

1.6. Initiation of a bankruptcy procedure for the company or its subsidiary and all substantial stages, related to the procedure

No bankruptcy procedure for MONBAT AD or its subsidiary company has been initiated.

1.7. Acquisition, granting for use or disposition of assets of big value according Art. 114, para 1, item 1 of LPOS

During the second quarter of 2014 acquisition, lease or disposition of assets of great value under art. 114, para. 1, item 1 of LPOS have not been carried out.

1.8. Decision for conclusion, termination and rescission of a contract for a joint enterprise

No decision for conclusion, termination and rescission of a contract for a joint enterprise has been adopted.

1.9. Occurred a change in the auditor of the company

At the regular annual session of the General Assembly of Shareholders of MONBAT AD, held on 30.06.2014 was approved a specialized audit company Deloitte Audit OOD with Desislava Dineva as a leading auditor to be the certified auditor to verify and certify the 2014 annual financial statements.

1.10. Announcement of the profit of the company

As at 30.06.2014 MONBAT AD reported an individual net profit in the amount of BGN 8 707 thousands which is a decrease by 5 % compared to the net profit of the Company for the same period of 2013.

1.11. Unforseeable or unforeseen circumstance of extraordinary nature, as a result of which the company or its subsidiary has suffered damages, amounting to three or more percent of the company's equity

No unforeseeable or unforeseen circumstance of extraordinary nature has occurred, as a result of which the company or its subsidiary has suffered damages, amounting to three or more percent of the company's equity.

1.12. Public disclosure of a modified auditor's report

No public disclosure of a modified auditor's report has been made.

1.13. Decision of the general assembly about the dividend's type and amount, as well as on the conditions and the order for its payment

At the regular annual session of the General Assembly of the Shareholders of MONBAT Plc, held on 30.06.2014 was adopted a decision the profit after taxes for 2013 in the amount of 21 754 012.30 to be distributed, as follows:

- BGN 12 784 012.30 to be taken to the Reserves fund
- BGN 8 970 000 to be distributed to the shareholders as dividend

1.14. Arising of liability, which is essential for the company or for its subsidiary, including each non fulfillment or increase of the liability

During the second compared to the first quarter of 2014 the non-current liabilities of MONBAT AD under granted loans from banks and non-banking financial institutions increased by BGN 1555 thousands and the current liabilities to related parties decreased by BGN 2563 thousand.

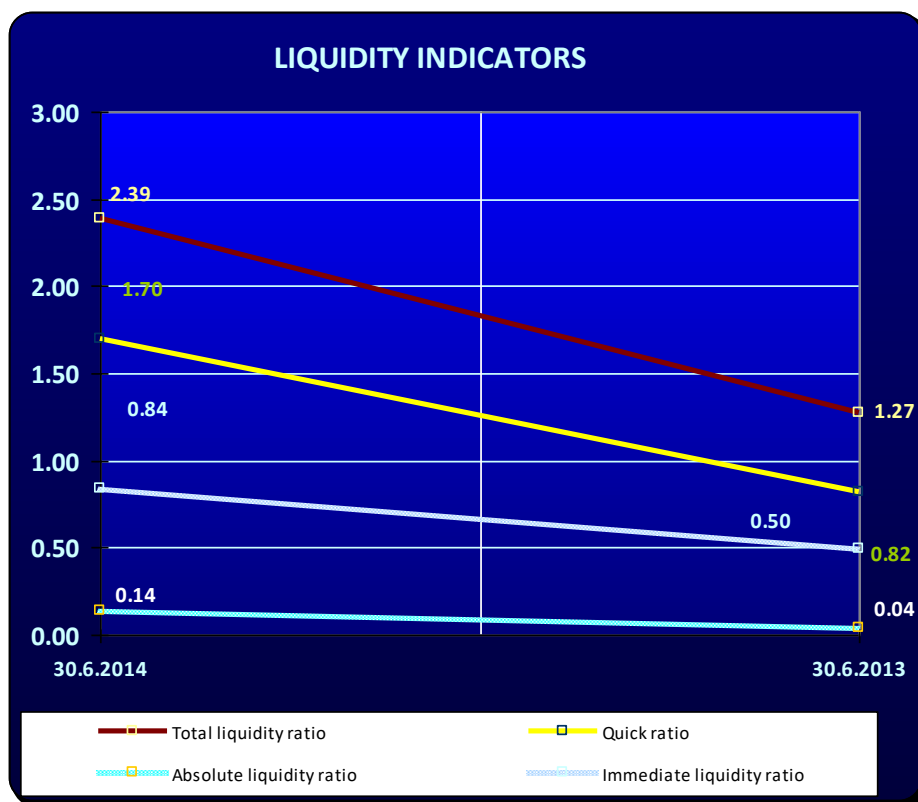
1.15. Arising of receivable, which is essential for the company

During the second compared to the first quarter of 2014 the receivables of MONBAT AD from related parties increased by BGN 4377 thousands and the receivables from customers and suppliers decreased by BGN 5998 thousands.

1.16. Liquidity problems and measures for financial support

The liquidity ratios of MONBAT AD are as follows:

	30.6.2014	30.6.2013
Total liquidity ratio	2.39	1.27
Quick ratio	1.70	0.82
Absolute liquidity ratio	0.14	0.04
Immediate liquidity ratio	0.84	0.50



1.17. Increase or reduction of the share capital

The share capital of the Company has not been changed during the reporting period.

1.18. Confirmation of negotiations for acquisition of the company

Negotiations for acquisition of the company have not been conducted.

1.19. Conclusion or fulfillment of essential contracts, which are not related to the company's usual activity

Essential contracts, which are not related to the company's usual activity have not been concluded or fulfilled.

1.20. Position of the management body in connection with the tender offer made

Position of the management body in connection with a tender offer made has not been given in view of the fact that such a tender offer has not been addressed.

1.21. Termination or substantial reduction of the relations with clients, who form at least 10 percent of the revenues of the company for the last three years

Relations with clients, who form at least 10 percent of the revenues of the company for the last three years have not been terminated or substantially reduced.

1.22. Introduction of new products and developments on the market

New products and developments have not been introduced on the market during the first quarter of 2014.

1.23. Big orders (amounting to over 10 percent of the average revenues of the company for the last three years)

A client, giving big orders, amounting to over 10 percent of the average revenues of the company for the last three years is EUROCAR Vertriebsgesellschaft – Germany.

For the second quarter of 2014 the amount of the orders given by this company amounted to 3.33 % of the export of accumulator batteries and 2.39 % of the individual net sales revenues of MONBAT AD.

EUROCAR Vertriebsgesellschaft – Germany is not a related party to MONBAT AD.

Other big clients of MONBAT AD are Battery Supplies n.v.-Dyno Europe, LANDPORT B.V and Dorfelt GmbH.

The value of the orders given by Battery Supplies n.v.-Dyno Europe amounts to 2.75 % of the accumulator batteries export and 1.98 % of the individual net sales revenues of MONBAT AD as at 30.06.2014.

The value of the orders given by LANDPORT B.V amounts to 5.66 % of the accumulator batteries export and 4.07 % of the individual net sales revenues of MONBAT AD as at 30.06.2014.

1.24. Development and/or change in the amount of the orders and the use of the production capacity

As at 30.06.2014 the company has operated with 90 % of its production capacity.

1.25. Termination of the sales of a given product, forming significant part of the revenues of the company



The sales of a given product, forming significant part of the revenues of the company have not been terminated.

1.26. Purchase of patent

Purchase of patent has not been made.

1.27. Obtaining, suspension of the use, withdrawal of authorization to pursue business (license)

An authorization to pursue business (license) has not been obtained, the use of such has not been suspended and such a license has not been withdrawn.

1.28. Initiation or termination of legal or arbitration proceedings, relating to liabilities or receivables of the company or its subsidiary, with price of the claim at least 10 percent of the shareholders' equity of the company

Legal or arbitration proceedings, relating to liabilities or receivables of the company or its subsidiary, with price of the claim at least 10 percent of the shareholders' equity of the company have not been initiated.

1.29. Purchase, sale or established pledge on holdings in commercial companies by the issuer or its subsidiary

During the reporting quarter purchase, sale or establishing a pledge on holdings in commercial companies has not been made by the issuer or its subsidiary.

1.30. Prepared forecast by the issuer about its financial results or of its economic group, if a decision has been taken the forecast to be disclosed to the public

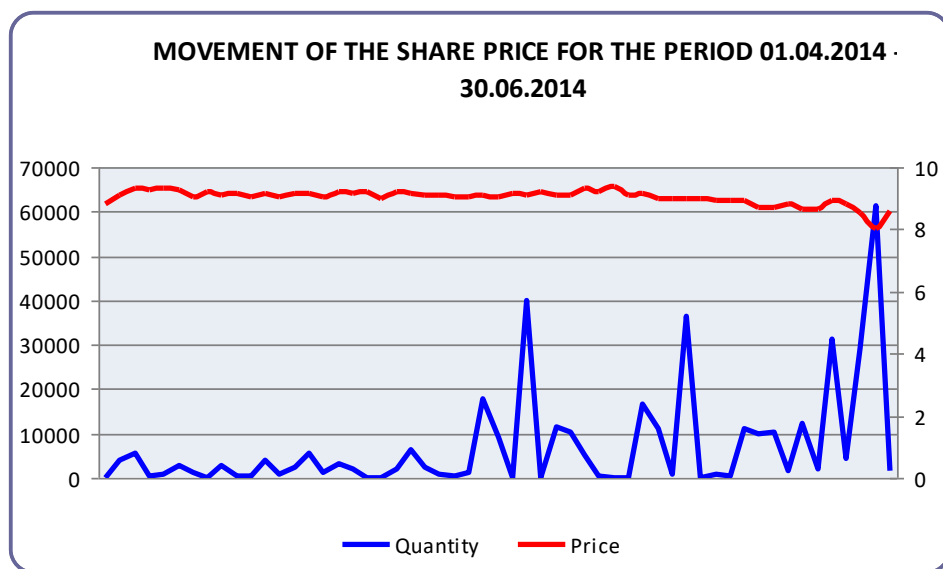
No forecast has been prepared by the issuer during the reporting quarter regarding his non-consolidated financial results.

1.31. Awarding or change of rating made by order of the issuer

Awarding or change of rating by order of the issuer have not been made during the reporting quarter.

1.32. Circumstances have occurred during the second quarter of 2014, which could be of relevance for investors upon taking a decision to acquire, sell or continue holding publicly traded securities. The same are described in detail in the interim report of the Board of Directors, which is an integral part of the interim financial statement for the second quarter of 2014.

1.33. Movement of the share price for the period 01.04.2014 - 30.06.2014



Date: 30.07.2014

For MONBAT AD:
/Atanas Bobokov – Chairman of the Board of Directors/