

MONBAT AD

The Board of Directors of MONBAT AD informs all present and future investors that the information presented in this document was prepared with regard to the requirements of art. 33a of with reference to art. 33, para.1, item 3 of Ordinance № 2 of the FSC and represents an Appendix No 9 of the aforementioned legislative act. It contains the whole information on the activities of the Company on a consolidated basis for the period from 01.01.2017 to 31.03.2017. It is in the investors' interest to examine the presented information, the interim activity report of the Company, the financial statements for the same period as well as the additional information pursuant to art. 33, para.1, item 7 of Ordinance № 2 of the FSC, before taking a decision on whether to invest in the securities of the company.

THE FINANCIAL SUPERVISION COMMISSION DOES NOT BEAR RESPONSIBILITY FOR THE CORRECTNESS OF THE PRESENTED INFORMATION.

The persons who bear responsibility for damages incurred by untrue, misleading or incomplete data in this information as of 31.03.2017 are:

Atanas Bobokov – Executive member of the Board of Directors
Plamen Bobokov – Member of the Board of Directors
Stoyan Stalev – Member of the Board of Directors
Alexander Chaushev – Member of the Board of Directors
Nikolay Trenchev – Member of the Board of Directors
Evelina Slavcheva – Member of the Board of Directors
Florian Huth – Member of the Board of Directors
Peter Bozadzhiev – Member of the Board of Directors
Yordan Karabinov – Member of the Board of Directors

1.1. Change of the persons, exercising control over the company

As of 31.03.2017 the capital structure of MONBAT AD is the following:

Table 1

Name of the shareholder	Number of shares	Percentage of the capital
PRISTA OIL HOLDING EAD, Sofia	16 666 371	42.73 %
MONBAT TRADING Ltd., Sofia	2 752 800	7.06 %
PRISTA HOLDCO COOPERATIEF U.A.	8 103 758	20.78 %
UPF Doverie	2 549 457	6,54 %
MUPF Allianz	2 029 556	5,20 %
Free float	6 898 058	17,69 %

1.2. Initiation of a bankruptcy procedure for the company or its subsidiary and all substantial stages, related to the procedure

No bankruptcy procedure for MONBAT AD or its subsidiary company has been initiated.

1.3. Entering into or execution of essential transactions

During the Q1 2017 have not been entered into and / or executed essential transactions which result or may reasonably assume that will lead to favorable or unfavorable change in the amount of 5 or more percent of the revenues or profits of the company and companies included in the consolidation, other financial indicator and the market price of the issued shares.

1.4. Decision for conclusion, termination and rescission of a contract for a joint enterprise

No decision for conclusion, termination and rescission of a contract for a joint enterprise has been adopted on the part of MONBAT AD and companies included in the consolidation.

1.5. Occurred a change in the auditor of the company and reasons for such a change

During the first quarter of 2017 have not been made changes in the auditor of Monbat and companies included in the consolidation.

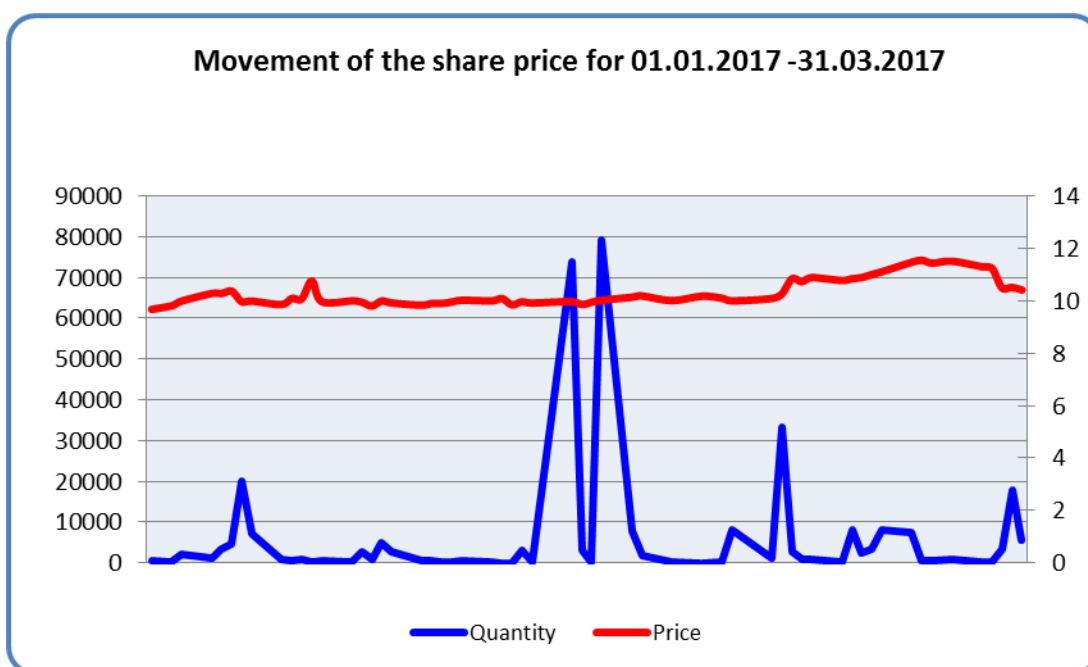
1.6. Initiation or termination of legal or arbitration proceedings, relating to liabilities or receivables of the company or its subsidiary, with price of the claim at least 10 percent of the shareholders' equity of the company

Legal or arbitration proceedings, relating to liabilities or receivables of the company or its subsidiary, with price of the claim at least 10 percent of the shareholders' equity of Monbat AD have not been initiated.

1.7. Purchase, sale or established pledge on holdings in commercial companies by the issuer or its subsidiaries

During the reporting period purchase, sale or establishing a pledge on holdings in commercial companies has not been made by the issuer and companies included in the consolidation.

1.8. Movement of the share price



Date: 30.05.2017

For MONBAT AD:

/Atanas Bobokov – Executive Director/