

APPENDIX NO 4 OF ORDINANCE № 2 OF THE FSC

The Board of Directors of MONBAT AD informs all present and future investors that the information presented in this document was prepared with regard to the requirements of art. 12, para.1, item 1 of Ordinance № 2 for initial and subsequent disclosure of information in public offering of securities and admission of securities to trading on a regulated market of the FSC and represents an Appendix No 4 of the aforementioned legislative act. It contains the whole information on the activities of the Company on a consolidated basis for the period from 01.01.2024 to 30.06.2024. It is in the investors' interest to examine the presented information, the interim activity report of the Company, the financial statements for the same period as well as the additional information pursuant to art. 12, para.1, item 1 of Ordinance № 2 of the FSC, before taking a decision on whether to invest in the securities of the company.

**THE FINANCIAL SUPERVISION COMMISSION DOES NOT BEAR RESPONSIBILITY FOR THE
CORRECTNESS OF THE PRESENTED INFORMATION**

The persons who bear responsibility for damages incurred by untrue, misleading or incomplete data in this information as at 30.06.2024 are:

- Chavdar Danev – Chairman of the Board of Directors
- Petar Petrov – Member of the Board of Directors
- Evelina Slavcheva – Member of the Board of Directors
- Peter Bozadzhiev – Member of the Board of Directors
- Kyle Anderson – Member of the Board of Directors
- Viktor Spiriev – Executive member of the Board of Directors

1.1. Change of the persons, exercising control over the company

As at 30.06.2024 the capital structure of MONBAT AD is the following:

Name of the shareholder	Number of shares	Percentage of the capital	31.12.2023	Percentage of the capital
PRISTA OIL HOLDING EAD, Sofia	16 666 371	42.73%	16 666 371	42.73%
PRISTA HOLDCO COOPERATIEF U.A.	8 103 758	20.78%	8 103 758	20.78%
MONBAT TRADING Ltd., Sofia	2 788 540	7.15%	2 785 650	7.14%
UPF Doverie	2 582 864	6.62%	2 582 864	6.62%
MUPF Allianz	2 105 403	5.40%	2 105 403	5.40%
Other individuals and legal entities, including:	6 753 064	17.32%	6 755 954	17.32%
Reacquired own shares	33 545	0.09%	33 545	0.09%

1.2. Initiation of a bankruptcy procedure for the company or its subsidiary and all substantial stages, related to the procedure

No bankruptcy procedure for MONBAT AD or its subsidiary company has been initiated.

1.3. Entering into or execution of essential transactions

As at 30.06.2024 Monbat AD and its subsidiaries have not entered into and / or executed essential transactions which result or may reasonably assume that will lead to favorable or unfavorable change in the amount of 5 or more percent of the revenues or profits of the company, other financial indicator and the market price of the issued shares.

1.4. Decision for conclusion, termination and rescission of a contract for a joint enterprise

No decision for conclusion, termination and rescission of a contract for a joint enterprise has been adopted on the part of MONBAT AD and the companies of the group.

1.5. Occurred a change in the auditor of the company and reasons for such a change

As of 30.06.2024 no change was made in the auditor of MONBAT AD.

1.6. Initiation or termination of legal or arbitration proceedings, relating to liabilities or receivables of the company or its subsidiary, with price of the claim at least 10 percent of the shareholders' equity of the company

Legal or arbitration proceedings, relating to liabilities or receivables of the company or its subsidiary, with price of the claim at least 10 percent of the shareholders' equity of MONBAT AD and the companies included in the consolidation have not been initiated.

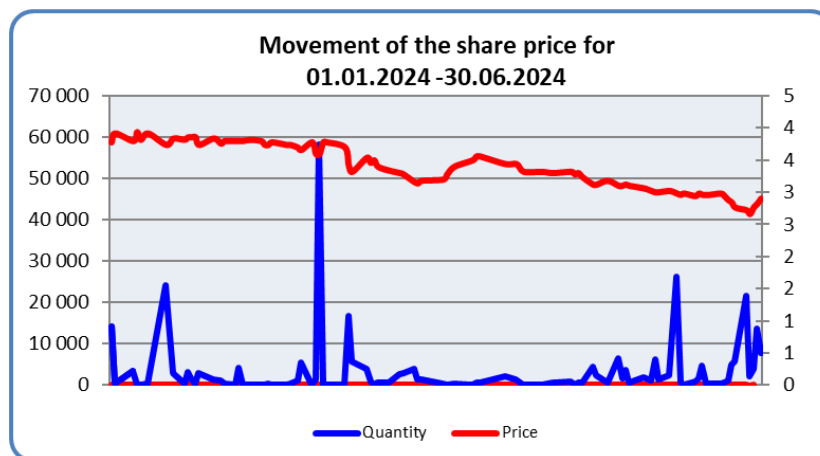
1.7. Purchase, sale or established pledge on holdings in commercial companies by the issuer or its subsidiaries

During the reporting period purchase, sale or establishing a pledge on holdings in commercial companies has not been made by the issuer.

1.8. Other circumstances that the company believes may be relevant to investors in deciding to acquire, sell or continue to hold publicly traded securities.

No other circumstances that the company believes may be relevant to investors in deciding to acquire, sell or continue to hold publicly traded securities.

1.9. Movement of the share price



INFORMATION UNDER ART. 12, AL. 1, Item 2 OF ORDINANCE № 2 OF 09.11.2021 FOR INITIAL AND FOLLOWING DISCLOSURE OF INFORMATION IN PUBLIC OFFERING OF SECURITIES AND ADMISSION OF VALUATION OF VALUABLE PRICES -

Electronic link to the place on the website of the public company where the internal information under Art. 7 of Regulation (EU) № 596/2014 regarding the circumstances that occurred during the reported period, or an electronic link to the news agency or other media selected by the issuer, through which the company publicly discloses inside information.

During the reporting period MONBAT AD discloses inside information through the information platform x3news.com, available at the address <http://www.x3news.com>, as well as on the company's corporate page, available at the address <https://www.monbatgroup.com/bg>

Date: 29.08.2024

For MONBAT AD:

Viktor Spiriev

/ Executive member of the Board of Directors /